QuoteWerks

QuoteWerks provides a powerful but easy to use environment for producing quotations to customers.

If you regularly produce quotations based on price lists,

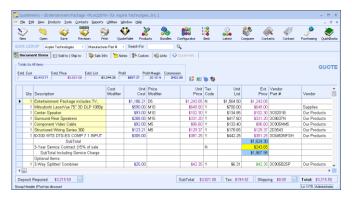
QuoteWerks can dramatically improve your efficiency.

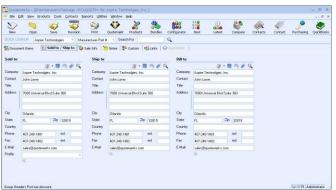


Benefits include:

- Integrates with your existing CRM system
- Create detailed quotes with speed and efficiency
- Save time and money when quoting, selling and ordering products

Integration - QuoteWerks integrates seamlessly with contact managers like ACT!, GoldMine, Maximizer, MSCRM, Outlook, Salesforce.com eliminating the need to re-type customer information. QuoteWerks also has its own built-in database.







QuoteWerks Features:

- Share Quotes Between Offices
- Create Quotes, Invoices, and Purchase Orders
- E-Mail Your Quotes
- Configure Your Products
- Bundle Your Products
- Find Products Quickly
- Create Sales Reports
- Define Pricing Strategies
- International Features

- Link to Contact Managers
- Link to Product Databases
- Know Your Profit Margin
- Customise Quote Layouts
- Document Automation
- Get the Best Prices
- Track Custom Information
- Security Features
- See Product Price History

■ Share Quotes Between Offices

Do you have sales people on the road, or do you work from home at times? QuoteWerks can synchronise quotes between different locations.

■ Create Quotes, Invoices, and Purchase Orders

Start to finish QuoteWerks handles it all.

■ E-Mail Your Quotes

Integrated e-mail client allows you to e-mail quotes directly from within QuoteWerks. There is no need to save it to a file, and then attach it in your e-mail software.

Configure Your Products

QuoteWerks will present you with a list of products to choose from step by step. The list of products displayed at each step is based on your previous selection.

Bundle Your Products

Add groups of products to your quote with a single click.

Create Sales Reports

Free built in visual reporting tool allows creation of outstanding quotes reports, commission reports, sales closure reports and more.

Define Pricing Strategies

You can price your products and services in many ways (customer price levels, markup from cost, discount, fixed, price matrix and more).

Link to Product Databases

Import from spreadsheets/text files or manually enter products into product and services databases.

